



Features List

I. Estimating

Budgeting

Maintains two budgets - preliminary (estimate) and committed (contracted)

Uses historical jobs data for future job estimates

Provides cost-per-home budget reporting

Compares preliminary or committed budget vs. actual job cost

Take-off

Calculates quantity of materials required for a job

Calculates quantity of labor required for a job

Generates purchase orders and work orders based on take-off

Links material and labor prices to vendors and subcontractors

Utilizes master database of material Items

Allows for use of assemblies in take-off

Provides material quantity reporting

Generates price comparison reports

Integrates with take-off packages and digitizers

II. Project Management

Scheduling

Critical Path Method (CPM) scheduling

Gantt Chart scheduling (bar chart)

Utilizes master database of template workstages

Updates tasks calendar as schedule changes

Processes reports for global as well as user-specific schedules

Changes made in schedule automatically update calendar

Links job options to workstages

Calendar

Provides daily reminders of tasks to get done

Manages the schedule directly from the calendar

Updates purchase order and work order information

Processes reports for the calendar for a specific user or globally

III. Accounting

General Ledger

Auto entries to the G/L when jobs are closed to move funds from W.I.P to COGS

Generates Accounting Integrity Report to verify that the system is in balance

Uses NAHB Chart of Accounts

Allows use of any other chart of accounts

Provides bank (check) reconciliation capabilities

Full G/L reporting from trial balance and transaction journals

Customizable balance sheets and income statements

Accounts Payable

Flags over-budget items during invoice entry

Automatically calculates insurance premium deductions

Provides "Authorize for Payment" capability

Provides lien waiver forms and reports

Generates insurance audit reports

Provides aged payables reporting with filter capabilities

Calculates and prints 1099 forms

Purchase Orders (PO) & Work Orders (WO)

Produces purchase orders for vendor materials

Produces work orders for subcontractor labor or turnkey bids

Generates bid letters

Notifies calendar module of send, call and follow-up dates for vendors and subs

Provides alerts at invoice entry, when PO and WOs disagree with invoice amount

Generates change orders for purchase orders and work orders

Generates change variance orders for purchase orders and work orders

Draw/Billing Schedule and Accounts Receivable

Creates customer invoices for time and materials jobs

Prepares draw request reports for banks and AIA documents

Generates recurring invoices for customers

Prints AIA Bills

Provides aging reports (sorted by customer or by job)

Provides customer invoice history reporting

Payroll

Produces payroll checks

Provides timesheet entry capabilities

Calculates workers' compensation

Calculates quarterly report worksheets for 941, FUTA and SUTA

Provides hourly payroll reports (sorted by employee, job or account)

Computes and prints W2 forms

IV. Job Cost

Job Costing

Compares preliminary or committed budget to actual job cost

Reports show job cost based on the check register

Compares actual job costs from multiple jobs to a budget Job

Report provides detailed transaction information for each account number

Identifies and tracks variances in special accounts

V. Other

Miscellaneous

Accounts and back-office processes auto-configured for different job types, including:

Speculative

Custom (revenue as received)

Custom (revenue at job sale)

Phase

Land development

Remodeling

Overhead

Provides detailed cash flow projection reporting - configurable

Proposal generator - utilizes previous jobs and template jobs database

Provides pre-populated data to get you up and running faster

Purge utility allows for safe archiving of previous years' history